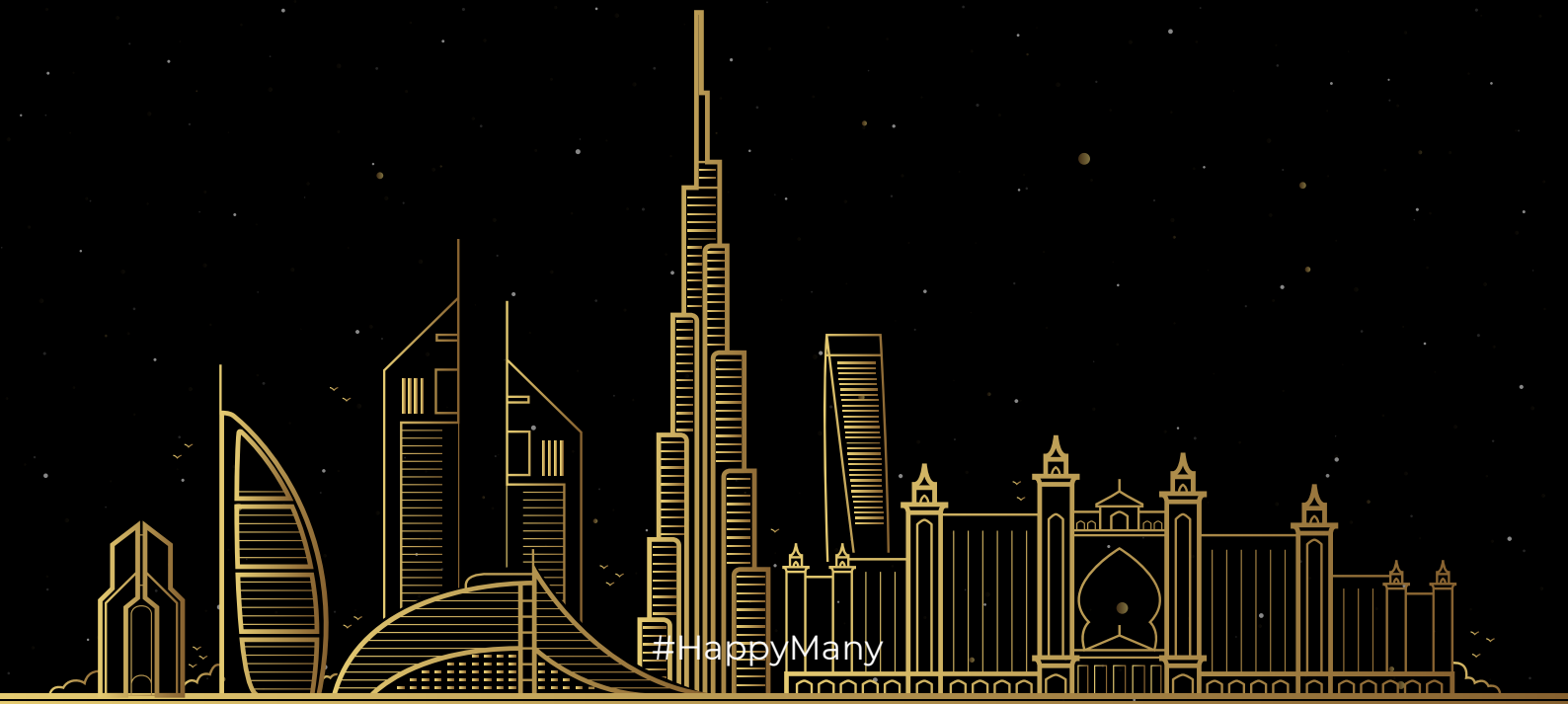




REAT CAPITAL

Real Estate + Reat Capital = Real Success



#HappyMany

01

Introduction

1.1 Welcome and Acknowledgments

First and foremost, we extend our heartfelt appreciation for your valuable time and attention.

Have you been diligently exploring avenues to establish a reliable, long-term, passive income stream? Has real estate consistently occupied a prominent place in your vision of a sound strategy? And has the intriguing potential of cryptocurrencies been a constant source of curiosity for you? If you answered "yes" these questions, you are not alone. **Many forward-thinking** individuals share these aspirations and interests.

However, it's not uncommon for various factors to hinder one's pursuit of these financial goals. Budget limitations, gaps in knowledge, lack of time and the perceived complexities associated with traditional investment processes can be significant obstacles. If you've ever found yourself held back by such challenges, we have some exciting news that may change your perspective.

REAT Capital presents an **innovative solution** that harmonizes seamlessly with your financial aspirations. Our platform offers a unique opportunity to create a **consistent, long-term, passive income stream** that merges the worlds of real estate and cryptocurrency. We invite you to join us on this transformative journey where we will explore the remarkable possibilities that REAT Capital brings to the table.



1.2 Mission Statement

REAT Capital is committed to a mission of broadening access to the realm of real estate income. Our goal is to transcend the exclusivity associated with high net worth individuals in the current traditional approach, ensuring that a more extensive audience can benefit from these opportunities.

We are dedicated to showcasing the **boundless possibilities** that the cryptocurrency world offers, demonstrating the superior advantages it provides to our users compared to traditional investment avenues. Our commitment lies in **educating** and **empowering** individuals to harness the full potential of cryptocurrencies for their financial prosperity.

Understanding the pain of people who have suffered from deceitful, unclear information, and unfulfilled promises, we draw from our personal experiences to provide a **trustworthy** and **solid software platform platform**. We pledge to build a foundation for growth, accommodating both seasoned investors and newcomers seeking a reliable avenue for their hard-earned capital.

Transparency is the cornerstone of our operation, and it is our foremost value. We recognize that trust is paramount in the world of cryptocurrency, and we aim to provide **clear, honest, and consistent information**, ensuring that everyone can confidently embark on their journey towards success with us.

1.3 Vision

The overarching vision we aspire to achieve over time is a transition from **Happy Few** to **Happy Many** by revolutionize the world of real estate rental . We want to make **accessible passive income** forms that were previously only accessible to the happy few to the new paradigm of the happy many. We believe that everyone deserves the opportunity to benefit from the wealth-generating potential of real estate.

At REAT Capital, we envision a future where real estate is **democratic**, cryptocurrency is a cornerstone of **freedom** not only financial but also freedom of movement. Where the notion of home transcends physical boundaries. We stand for a new path where liberation of living is through REAT.

Image acquiring blocks, not as a means of investment but as a **pathway to freedom.**

The Blocks become beacons of abundance, generating tokens that grants access to a diverse portfolio of real estate options.

Unshackled by the constrains of traditional rental agreements and mortgage loans REAT serves a key to unlock the doors of different properties provided by REAT capital and it's partners from a cozy apartment in a vibrant city to a seren retreat in nature's ambrace.

REAT is a call to **rejects the status quo** and embrace the potatial of blockchain to revolutionize the way we live, work, and interact with the world around us. Where freedom of living is not just a privledge for the few but the option for the many.

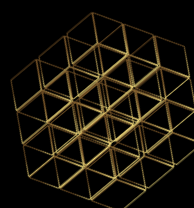
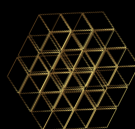
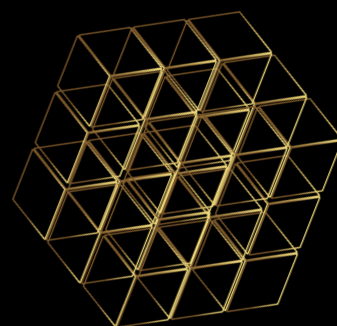


1.4 Overview of Reat Capital

Our company is focused on using **blockchain technology** to revolutionize the real estate industry by creating a **new way** of participating in real estate through tokenization. By tokenizing, we can offer fractional ownership to our users, enabling them to participate in real estate assets with a **lower minimum cost, fewer expenses** and **more liquidity**. Additionally, we have created a platform that allows everyone to diversify their portfolio by participating in a basket of tokenized rental income.

Our portfolio is managed by **experienced** real estate professionals who can identify and acquire properties with **high potential** for appreciation.

This **unique approach** to real estate not only opens new possibilities for everyone, but also creates a more **efficient** and **transparent** market for property buying and selling. Our team has a wealth of experience in both blockchain development and real estate, giving us a strong **competitive advantage** in this field. Participating in our project gives you an opportunity to be a part of this exciting and forward-thinking industry, and the opportunity to **diversify your portfolio** through tokenized global properties rental income.



022

The

REAT CAPITAL

Project



#HappyMany

2.1 Part 1: A New Era in Real Estate

2.1.1 The Challenge of Traditional Real Estate Investment

While real estate investment offers numerous advantages, it is essential to acknowledge the associated disadvantages. Below, we outline some of the most prominent drawbacks:



Only Accessibility for High-Net-Worth Individuals

Many real estate investment opportunities require a substantial minimum capital investment, often rendering them accessible primarily to high-net-worth individuals.



Demand for Expertise and Experience

Successful real estate investment demands a nuanced understanding of identifying the right properties in the optimal locations at the opportune times. This necessitates extensive knowledge, information, and thorough research regarding the property's location, market dynamics, and the prevailing economic conditions.



Time-Intensive Nature

Engaging in real estate investment demands a significant commitment of time. Investors must dedicate hours to familiarize themselves with potential investment neighborhoods, pinpoint issues related to prospective properties, and address maintenance concerns.

Recurring Fixed and Variable Costs

(Dependent on location)



Transaction expenses linked to property acquisition and sale can be substantial. These encompass fees such as commissions, title insurance, loan origination fees, and various closing costs. Additionally, ongoing maintenance and repair costs are inevitable, along with expenses for property management services if required.

Complex Documentation



The process, from the initial signing of the purchase agreement to owning and renting out a property, involves an intricate web of documents, permits, and regulatory requirements. Negotiating this paperwork can be a daunting task, often leading to confusion and missteps.

In summary

while real estate investment presents lucrative prospects, potential investors must be aware of these challenges, which include high capital requirements, the need for specialized knowledge, time commitment, substantial financial outlays, and intricate paperwork. REAT Capital will actively address these issues on behalf of their users, thereby enabling them to derive greater success and rewards from their real estate ventures.

2.1.2 Introduction to the Digital Era Approach

REAT Capital **simplifies** the challenges found in traditional real estate through **digitalization** while also bringing in numerous **benefits**. Our process is elegantly **straightforward**: we take a property, split it into multiple segments, and each segment is represented by a digital block. This transformation occurs within our online **web3 platform**, turning real estate assets into digital blocks with ease. The price of 1 standard block will be **1000 REAT tokens**.

What makes our approach truly remarkable is its **scalability**. It isn't confined to a single property; instead, it extends across an array of different properties, all accompanied by active lease contracts, spanning **residential, commercial, and industrial**. Each block you own isn't limited to a single location; it's like having a share in a **diverse** global real estate portfolio that includes various property types.

Embracing this methodology offers our participants compelling benefits:



Accessible Diversification: Possessing just a single block grants you access to a comprehensive real estate portfolio, eliminating the need for substantial initial budget.



Resilience through Diversity: Ownership of each block equates to access to a diversified property portfolio. Consequently, if a property temporarily ceases to generate income due to repairs or lease contract expiration while we seek a new tenant, the other properties within the portfolio continue to yield rental income unabated.

Enhancing Accessibility for Real Estate Through Cryptocurrency



By significantly lowering the entry price as compared to conventional systems, we create an inclusive opportunity for individuals with varying budgetary constraints.

Furthermore, our use of cryptocurrency as the preferred mode of payment streamlines the process, enabling individuals from all corners of the globe to participate seamlessly, irrespective of their geographical location or the currency in use within their region.

Fulfilling the Need for Professional assistance



When you choose Reat Capital as your strategic partner, you gain access to a team of seasoned experts who bring a wealth of experience and specialized knowledge to the table. Each professional on our team is a local market

specialist with years of expertise in their respective domains. As your dedicated team, our experts harness their comprehensive understanding, valuable insights, and meticulous research, particularly focused on property location, market dynamics, and prevailing economic conditions, to ensure that you secure the most favorable opportunities.

Efficient Time Management



With a comprehensive team of experts at your disposal, there's no need for you to spend valuable time examining essential elements to ensure our project is strategically positioned for optimal returns.

Simplified Cost Management



As a block owner, you can free yourself from the burden of various real estate-related expenses. Through the process of digitalization, you will only incur a nominal monthly maintenance fee of 10 USDT per block. Reat Capital assumes responsibility for all other associated expenses, ensuring a hassle-free experience for you.

Effortless Documentation



From property acquisition to the moment of tenant occupancy, Reat Capital expertly manages the intricacies of the paperwork. Our collective of experienced specialists ensures that this multifaceted process is executed swiftly, securely, and with the utmost efficiency.

Enhanced Income Flexibility and Control



Receiving your passive income in REAT tokens offers numerous advantages over traditional fiat currencies. Backed by rental income, REAT tokens can be readily exchanged for your preferred fiat currency, such as USD or Euro, through a cryptocurrency exchange. This empowers you with complete control over your financial choices. With your newly acquired funds, you have the autonomy to decide whether to transfer them to your bank account, convert to an additional block, or diversify by exchanging into other cryptocurrencies.

2.2 Part 2: Daily Token Generation

2.1.1 The Challenge of Traditional Real Estate Investment

When you purchase a property, it **generates rent**, giving you a **reliable passive income**. This income arrives **every month**, right into your preferred fiat currency bank account.



Similar to owning property, having a block will also grant you passive income. However, this is where things **diverge** from the **traditional approach** – your income won't arrive monthly; instead, it will be in your pockets **daily**. How does it work? Well, every standard block cost 1000 tokens. The block is **generated daily**. These generated tokens represent the rental income from the classic way.

2.2 Part 3: Provide a home

Additional benefits

Everyone needs a home, no matter where they are. With REAT, this dream is within reach. By owning REAT blocks, you can use tokens to rent a property. It's easy and convenient, with **no complicated** paperwork or credit checks.

Plus, REAT creates a sense of community, connecting you with others who share your vision. So, if you've ever dreamed of having a place to call home, REAT can make it happen.



REAT Capital is **expanding their partnerships** to not only provide property rental via our own properties but also via other real estate owners who share our vision.

2.3 Part 3: Cost Efficiency

2.3.1 Traditional Real Estate Costs

In the traditional approach of owning property, it's not just about **generating income**; there are also associated costs as we mentioned before. One of the most significant common costs is **tax** and **fees**.

The amount depends on the country or region where the property is situated. Another **variable cost** often includes **maintenance** and **repairs** for the property. Additionally, there are other expenses, for example such as **landlord insurance**.

2.3.2 REAT Capital Cost Structure

Our cost structure offers users a simplified and transparent model, alleviating concerns associated with various hidden expenses. With our model, user only need to consider two distinct costs, ensuring complete clarity and predictability.

Monthly Maintenance Fee: Each block incurs a nominal monthly maintenance fee of  **10 USDT**.

 **Ethereum Gas Fee:** An Ethereum gas fee is applied whenever tokens are extracted. The beauty of this fee lies in its consistency, whether you're withdrawing 10 tokens or 10,000 tokens, the fee remains constant. On average, this fee variable depending on the Ethereum blockchain, as per the Ethereum gas tracker data available at <https://etherscan.io/gastracker.com>

This straightforward fee structure ensures that everyone can make informed decisions without encountering any surprises or hidden costs.

2.4 Part 4: Empowering real estate ecosystem

2.4.1 A Game-Changer for B2B

In the realm of real estate, our approach not only benefits our users but also extends substantial advantages to **B2B operators**. These professionals engage in a wide array of daily operations, spanning various aspects of **real estate transactions, property management, and associated services**. Through the implementation of our **digitized system**, these B2B operators experience a notable **improvement** in their operations, resulting in **greater efficiency** and **cost-effectiveness**.

The role of B2B operators in the real estate industry is of paramount importance. They serve as the **backbone** that bolsters the functionality of the entire sector, providing specialized services and solutions to real estate professionals and businesses. This symbiotic relationship is further enriched through our **digitized methodology**, which equips B2B operators with the way to **optimize** their workflows and better serve their clientele.

By **streamlining** and **simplifying** processes, that leads to **cost savings, reduced administrative overhead**, and more **efficient service** delivery. The result is a **win-win** scenario for both user and B2B operators, where users benefit from streamlined processes and B2B operators enhance their service quality while maintaining a competitive edge in the market.

In summary, our innovative approach doesn't just transform real estate rental; it revolutionizes the entire ecosystem by empowering B2B operators to excel in their roles, ultimately benefiting the industry as a whole.

2.4.2 Redefining real-estate for High-Net-Worth Individuals

High-net-worth individuals (HNWIs) stand to gain significantly from REAT Capital's innovative project, as it offers **tailored solutions** to cater to their unique financial needs and aspirations. HNWIs can diversify their substantial wealth across a diverse real estate portfolio, without the burden of large initial capital requirements.

Our commitment to **transparency** and **security** ensures that HNIs can participate with **confidence**, knowing that their assets are managed by a team of **seasoned experts** who offer specialized insights into the market. This **professional assistance** streamlines the process, freeing HNWIs from the complexities of real estate management.

Moreover, our simplified cost structure, including a **nominal monthly maintenance fee** and **clear fee transparency**, enables HNWIs to manage their portfolio effortlessly. They can enjoy the benefits of receiving **passive income** in **REAT tokens**, which provides income flexibility and control.

In summary, REAT Capital is dedicated to providing a seamless and rewarding experience for high-net-worth individuals by combining the advantages of blockchain technology, real estate expertise, and cryptocurrency, all designed to cater to their financial prosperity and aspirations.

2.4 Part 5: Tokenomics

2.5.1

Token contract:

0x3DDcc9e3252FdC7a5EC50cd2417e9410D673561A

The REAT Token. With a total premined supply of **50 million** tokens, REAT operates without staking rewards or token burning mechanisms. All tokens are held in company **ownership**, with no allocations for airdrops, developers, founders, or management.

The **primary purpose** of REAT's token sale proceeds is to acquire real estate assets, establishing a direct link between the token's value and the rental income generated from these properties. This strategy aims to ensure the token's stability and value proposition, supported by tangible assets.

By maintaining exclusive ownership of all tokens, REAT prevents dilution and potential market manipulation, reinforcing its connection to real estate performance. Additionally, REAT tokens have **utility beyond** this, serving as a means to pay rent within the ecosystem.

In a volatile cryptocurrency landscape, REAT is a stable opportunity to participate in real estate-backed assets, revolutionizing traditional models.

03

Benefits of REAT CAPITAL



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3.1 Diversification and Risk Mitigation

Think of REAT Capital as the **merging of two powerful forces: cryptocurrency and real estate**. It's like creating a **harmony** that addresses the shortcomings of the traditional path while embracing the **strengths** of both worlds.

Imagine this: You're joining a project that combines the dynamic flexibility and high returns of the cryptocurrency market with the rock-solid stability and reliability of real estate. It's a bit like getting the best of both sides.

In this scenario, you're sidestepping the complexities and **limitations** that often come with **traditional approaches**. Instead, you're diving into a realm where your investment **gains** from the exciting potential of **crypto's agility** and the steady **assurance** that real estate brings.

This blend ensures that you're not risk-investing; you're creating a **balanced strategy** that **minimizes risks** and **maximizes rewards**. It's like having a financial recipe that fuses flavors to create something extraordinary.

3.2 Accessibility and Inclusivity

REAT Capital is committed to **democratizing** real estate participation, ensuring **accessibility** for individuals **regardless** of their social status or prior experiences. **Our vision** is to empower everyone to harness the **unique potential** of the **digital-real estate** fusion, breaking down the barriers associated with traditional investment methods and low capital constraints. In doing so, we aim to extend **opportunities** to a broader spectrum of people who have previously been excluded.

In our ongoing commitment to **inclusivity**, we are planning to introduce "**mini-blocks**" in the future, which will necessitate even **lower capital** participation, further **broadening** access and making real estate available to an even larger audience.

3.3 Transparency and Security

If we had to pick **one word** to set REAT Capital apart from similar projects, it's "**transparency**." Why did we choose this? Because at REAT Capital, we deeply appreciate everyone who places **trust** in us. To honor that trust, we offer plenty of **proof** right from the beginning. We're **committed** to showing you exactly what journey you are a part of. For those who join us, **clear communication** is **guaranteed**.



Here's how we ensure your confidence:



Protection from the start: Right from the initial pre-sales phase, we prioritize your safety by establishing straightforward terms. Should we not reach our target of 200 Phase 1 pre-sales blocks, you can be sure that every cent you allocated will be promptly returned.



Full Audit by a renowned auditing firm: Our company's operations will be subject to a comprehensive audit by a globally recognized auditing firm. This audit summary will be made available to the users, ensuring complete transparency.



Frequent Updates on Multiple Platforms: We are committed to keeping you well-informed. Expect regular updates and announcements posted across various platforms and other social media channels. This way, you'll always be in the loop.

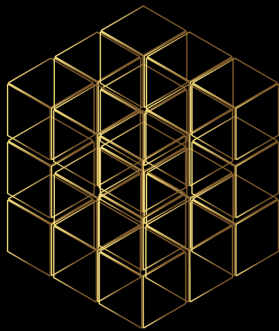
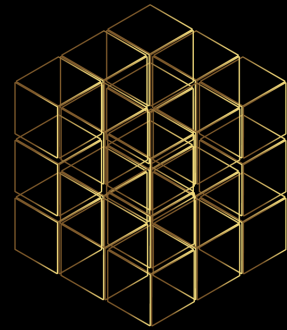


Visible Portfolio Additions: Regular updates, we'll share a detailed list of newly added properties to our portfolio. This gives you a tangible glimpse and allowing you to track the growth of our global portfolio.

3.4 Scenario simulations when bought block at 5000usd

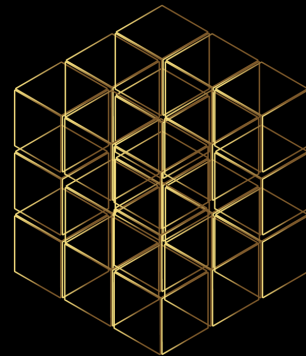
1 Bad scenario

Reat token price drops to: 0.69 cent
Monthly value generated tokens: 20 dollar
Time to recoup purchase: 20 years



2 Status-Quo

Reat token price stays at: 5 dollar
Monthly value generated tokens: 150 dollar
Time to recoup purchase: 2 year 10 months



3 Good scenario

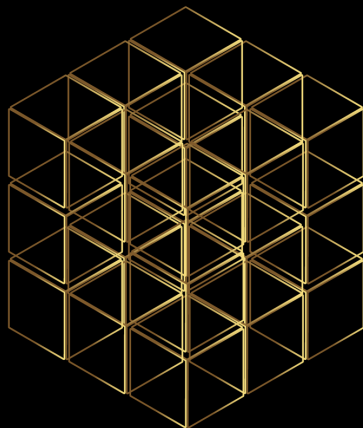
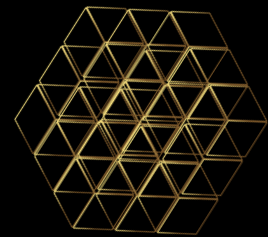
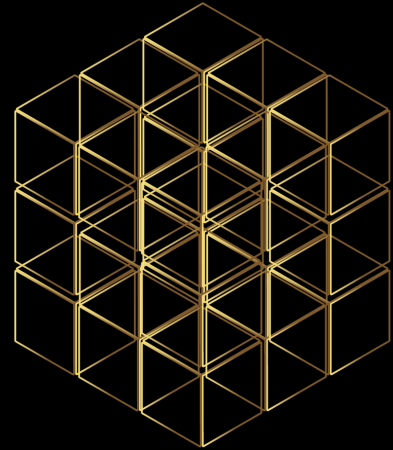
Reat token price rises to: 10 dollar
Monthly value generated tokens: 300 dollar
Time to recoup purchase: 1 year 5 months

Best scenario

Talking about the **best-case scenario**, it's genuinely exciting, to the point where it might seem too good to be true.

However, we want to make sure we're not setting **unrealistic expectations**.

We believe in **transparency** and want to give you a clear picture



Simulations will be made available on the platform

044

Legal and Regulatory Compliance



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4. Legal and Regulatory Compliance

4.1 Compliance with Cryptocurrency Regulations in Dubai

Dubai, in the United Arab Emirates (UAE), has established a **Free Zone jurisdiction**, which allows businesses to operate in a **low-tax** environment with **100% foreign ownership** and **no currency restrictions**. This makes it an attractive location for companies in various sectors, including **real estate**, **finance**, and **technology**.

The **Dubai Free Zone Authority** (DFZA) manages and regulates the free zones in Dubai and offers a range of services to businesses operating within them. One of the key advantages of the Dubai Free Zone is the ease of setting up a business. Companies can be registered and operational within a matter of **weeks**, with minimal red tape and bureaucracy. Additionally, the free zone offers a range of **flexible** office solutions, including **serviced offices**, making it a **cost-effective** option for small and medium-sized businesses.

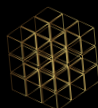
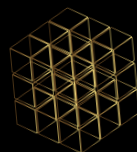
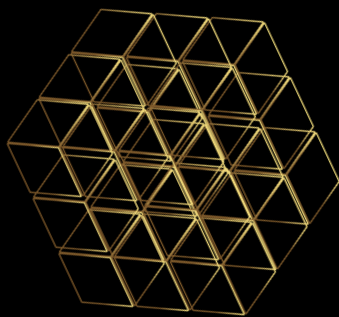


Operating within it, including low corporate and personal income taxes, customs duties and import tariffs. These benefits, combined with the city's strategic location at the crossroads of **Europe**, **Asia**, and **Africa**, make Dubai an ideal location for businesses looking to expand into the Middle East and beyond.

In recent years, Dubai has also been working to establish itself as a hub for **blockchain** and **cryptocurrency**. The government-owned licensing firm, **KIKLABB**, based in Dubai's **Mina Rashid**, now **accepts** digital currency payments, including  **Bitcoin**,  **Ethereum**, and  **Tether**, on behalf of the **Dubai Financial Services Authority** (DFSA) for trade licenses and visas.

The **DFSA** has also announced to establish a comprehensive regulatory **framework** for cryptocurrencies. The **UAE** aims to utilize blockchain technology to **digitize** at least **50%** of its government. The Central Bank of **UAE** and the Saudi Arabia Central Bank collaborated on "**Project Aber**," exploring the potential of a dual-issue digital currency for **domestic** and **cross-border** settlements.

Dubai's commitment to crypto assets is evident through the establishment of the Dubai **Multi Commodities Centre** (DMCC), which provides support and infrastructure for companies involved in blockchain and crypto asset development. The crypto-friendly policies of the **UAE** have attracted numerous companies, including  **Ripple**, which recently moved its headquarters to the country. The **UAE's Securities and Commodities Authority** (SCA) has actively sought input from the industry and the public regarding crypto asset regulations, further encouraging the **growth** of the cryptocurrency sector in the country.



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4.2 REAT Capitals company Legal Framework

We opted for Dubai as our **central office**, and there's more to it than meets the eye. Beyond its global **economic strength**, our decision aligns with our values of **transparency** and **genuine commitment**. In Dubai, they have strict clear rules and they do their due diligence before handing out licenses.

Our presence there speaks volumes about how dedicated we are to being professional and trustworthy in our journey. REAT Capital is dedicated to **constructing** a **revolutionary** business that holds immense possibilities for **long-term growth** and **advancement** into the future.

4.3 Operational ethics

USDT income from REAT token sales will be allocated for the following purposes:

- Real estate acquisitions and operational company expenses.

All income generated from real estate rentals will be designated for:

- Repurchasing REAT tokens and covering operational costs.

The transparent allocation of **USDT income** from **REAT token** sales and real estate rental earnings serves as proof that the project is **not** a Ponzi scheme. Rather than promising unsustainable returns to early adopters, the project **demonstrates** a clear and **legitimate** use of funds. The funds are **used for real estate, ensuring long-term value**. Additionally, the commitment to repurchasing REAT tokens from the rental income is a responsible and **sustainable** approach that contrasts with the unsustainable practices associated with Ponzi schemes.

05

How to Get Started



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5.1 Registration and Account Setup

Commencing your journey with REAT Capital is a **straightforward** process. To initiate your participation, simply access our platform via your smartphone, tablet, or laptop by visiting <https://reatcapital.com> or <https://reat.capital.com> Following this, you will be prompted to complete the registration process and authenticate your **MetaMask wallet**.

Once these initial steps are completed, you will have the capability to transfer your REAT tokens, which you may have acquired from **Decentralised exchanges, onto our platform. This action allows you to acquire your block(s).**

Upon the successful purchase of your block(s) and the settlement of your maintenance fees, your **earnings** will commence, marking the **start** of your **journey** with REAT Capital.



5.2 Purchasing Blocks

As mentioned earlier, each block consists of **1000 REAT** tokens, and you can obtain these tokens on **decentralised** exchanges at platform launch. In the pre-sales phase Blocks can be purchased with **USDT**.

If you wish to purchase REAT tokens using **fiat currencies** such as **euros** or **dollars**, the process involves converting your fiat currency into **USDT (Tether)**. This conversion can be executed through any reputable crypto exchange of your choice, such as **Kraken, Coinbase** or **Binance** as an example. Subsequently, you can transfer this USDT to Decentralized exchanges like Uniswap or Pancake Swap, where you can exchange it for REAT tokens. The list of exchanges where our REAT tokens is available will be available on the **website**.

Once you have acquired your REAT tokens, you can then send them to the **REAT Capital Platform**. Within this platform, every 1000 tokens can be utilized to acquire **one standard block**, streamlining the process.

5.3 Exchanging Tokens for Fiat Currency

The process of converting the tokens **generated** by a block into fiat currency is **streamlined** and **straightforward**. Firstly, the tokens will be transferred from the REAT Capital Platform to your **Metamask wallet** and then on a decentralized exchanges like Uniswap or PancakeSwap. Once on the exchange, you can trade your REAT tokens for **USDT** (Tether).

This provides you with the **flexibility** and **freedom** to decide how to manage your tokens, whether it's making purchases, participating in other projects, **exchanging** them for different cryptocurrencies, or **converting** them into fiat currency and transferring the funds to your bank account. In essence, you have **complete control** over your newly acquired assets.

5.4 Token Options

Once your block or blocks have generated a total of **1000 tokens**, you will be presented with a **compelling choice**. You can either opt to **withdraw** or by acquiring an **additional block**. Selecting the additional block option offers the opportunity to **expand** your **portfolio** and enhance your daily passive income stream. The choice between these options depends on your personal strategy.

If your primary aim is to **expand** your portfolio and **enhance** your passive income, Acquiring additional blocks becomes an appealing choice. On the other hand, if your main objective is to generate additional regular income for **personal projects, expenses, hobbies**, and more, then withdrawing would be the most suitable option for you.

Additionally, consider the strategic approach of initially **taking** out the amount you initially used and subsequently **building** up your portfolio to increase your income. This approach can also prove to be a **wise** and **balanced choice**.

06

Social Media and Online Communities

6. Social Media and Online Communities

As transparency stands as one of our **primary** focal points, we place a significant emphasis on our engagement with **social media** and **online communities**. We maintain an active presence on the most widely recognized platforms and focus group platforms. Our commitment involves delivering **regular updates** on our **developmental progress**, with quarterly catalogs showcasing all newly incorporated properties in our portfolio.

Furthermore, we actively participate in **global financial** and **blockchain congresses, trade shows** and **other gatherings**. We will also host **webinars, live Q&A sessions** and **AMAs**.

These initiatives are part of our strategic plan to establish and nurture a deep connection with our community, providing comprehensive **guidance** and support throughout this groundbreaking journey.



07

Roadmap



#HappyMany

Geographical presence

Establish two real estate companies, one in Europe and one in Asia, establishing our global footprint.

Phase 2 2022

Business Plan Development

Develop a comprehensive business plan outlining our strategic direction and objectives.

Phase 1 2021

Team Augmentation

Onboard additional expertise to reinforce our team, ensuring a robust and diversified skill set.

Phase 3 2022

Legal framework

Dubai Holding company.

Phase 4 2023

Investors round

Seed investors.

Phase 5 2023

Starting Dubai company

- Office set-up
- Applying for all regulatory licenses

Phase 6 2023

Software Development

Proof of Concept Software.

Phase 7 2023

Pre-Sales initiation

Early-bird Alpha Blocks.

Phase 8 2023

Acquire first real-estate

Buy real-estate in one of the active Jurisdictions.

Phase 9 2024

Pre-Sales start

Private round Blocks.

Phase 10 2024

World Blockchain Summit Dubai

Participating as silver partner and join the pitch competition.

Phase 11 2024

Software Development

Launch USDT presales version of the REAT Capital platform.

Phase 12 2024

Pre-Sales

Start public rounds pre-sales Blocks.

Phase 13 2024

Real-Estate

Acquire additional properties.

Phase 14 2024

Marketing

Online campaign.

Phase 15 2024

Industry Engagement

Participating in international congresses.

Phase 16 2024

Software Development

REAT Token publicly available for purchase.

Phase 17 2024

Platform Go-Live Event

Launch event REAT Capital platform go-live.

Phase 18 2024

Publication and Reporting

Launch of magazine featuring expansion of Property Portfolio Auditing and publishing of a summary report.

Phase 19 2024

Expansion of real estate companies

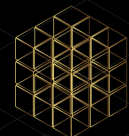
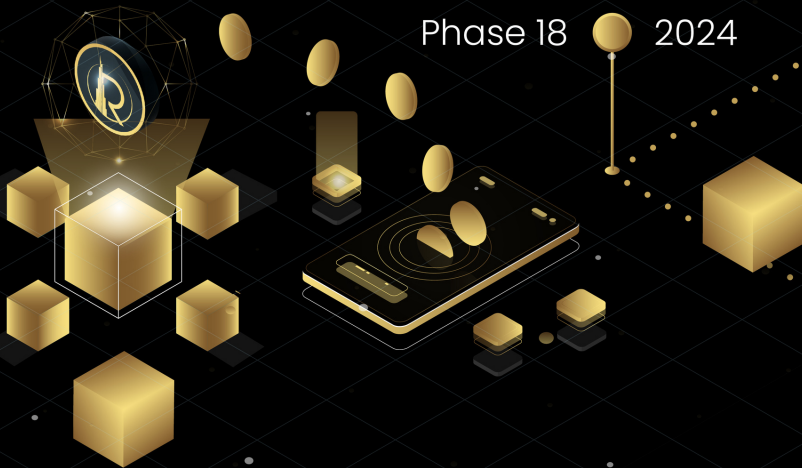
Start real-estate companies in additional regions.

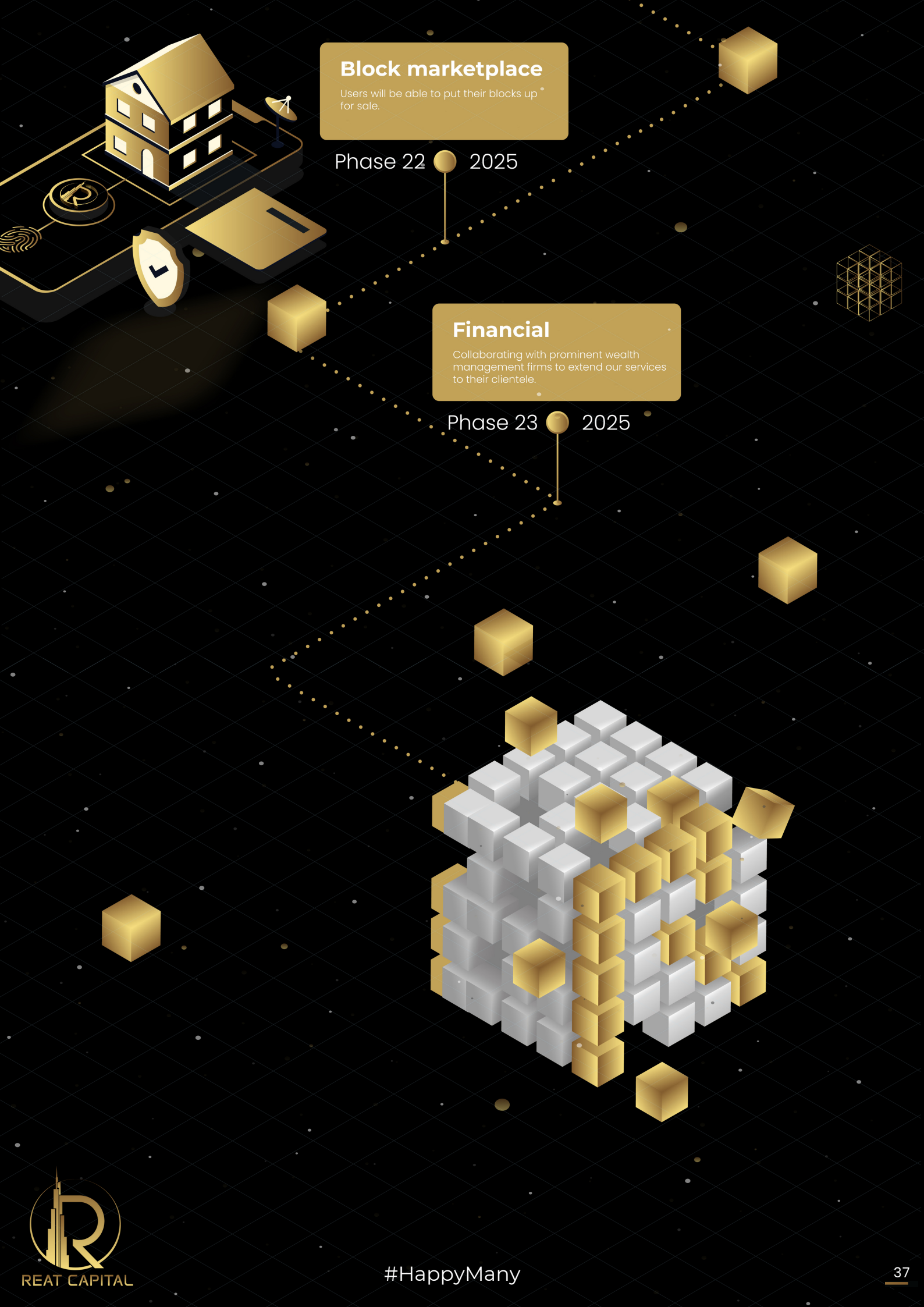
Phase 20 2025

Rent with REAT

Paying rent with REAT tokens for REAT properties and partners.

Phase 21 2025





Block marketplace

Users will be able to put their blocks up for sale.

Phase 22 2025

Financial

Collaborating with prominent wealth management firms to extend our services to their clientele.

Phase 23 2025

09

Frequently Asked Questions (FAQs)



Is there any commission or reward system for bringing in new participants?

Unlike MLM-based companies REAT Capital doesn't offer commissions or bonuses to current participants for bringing in new participants. All the user tokens value will be used exclusively to buy real estate and a small percentage for associated costs and fees in the operational process. Therefore, the payouts for the participants will come entirely from rental income.

Will there be a staking possibility with REAT token?

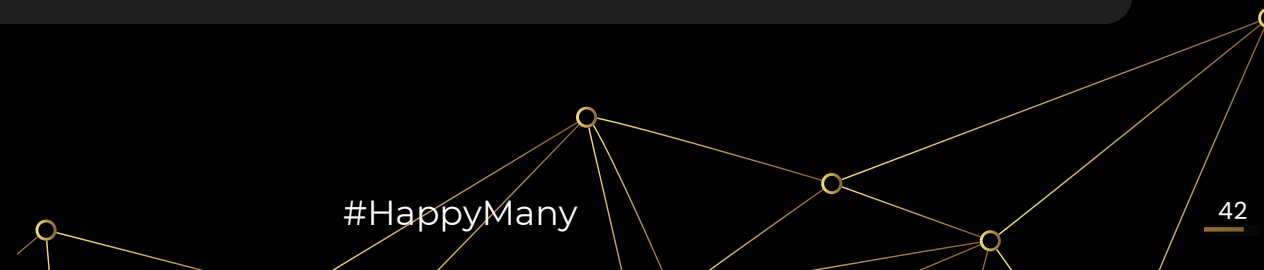
Staking on the tokens is not available with our token. Even better, when you acquire 1000 REAT tokens, you have the opportunity to employ them in the acquisition of a Block, thereby initiating daily token generation.

What countries will the real-estate be purchased in?

We have strategically chosen Portugal and Thailand as our initial real estate markets. In the near future, we are unequivocally committed to expanding our presence to seize opportunities in additional promising markets.

Can you sell a block ?

During our initial phase of operation, the sale of a block will not be facilitated. However, this is part of our future roadmap.





What are the risks associated with the project, and how are these risks mitigated?

For the private round:

Risk is an inherent element of any venture, and we strongly recommend that you only allocate non-crucial funds, ensuring peace of mind throughout your journey.

REAT Capital incorporates unique features designed to significantly mitigate potential risks. In our first pre-sale round 1, we provide a guarantee of a full refund in the event that we do not successfully sell 200 pre-sales blocks in the private round a testament to our commitment to your protection.

For the public round participants:

An essential factor contributing to risk reduction lies in the backing of our token by rental income and our blocks by tangible real estate assets. This symbiotic relationship sets an actual value for our token, one that appreciates with each new addition to our portfolio, thereby ensuring a higher degree of stability.

To illustrate this concept, consider a scenario in which no further block purchases occur after we reach 50,000 blocks. This situation mirrors the dynamics observed in traditional real estate markets. In essence, participants can still expect to generate returns, albeit with a more extended time horizon roughly estimated 10-25 years to recoup their initial value, akin to traditional real estate models, but without associated overhead costs.



Why are the tokens not more distributed and why does the company hold most of the tokens ?

The Treasury comprises tokens owned by the organization. These tokens will exclusively be made available for sale with the sole objective to facilitate the company's real estate portfolio. It is imperative to note that these tokens will not be allocated for fundraising activities that do not align with the specific intent of supporting real estate.

Shareholders and founders are not entitled to receive cryptocurrency tokens or blocks as gifts or bonuses. This decision is rooted in the principle that the funds acquired by the blocks are exclusively allocated for the company's operational purposes, aimed at optimizing returns for block purchasers. This policy further ensures the prevention of substantial token dumps that could potentially have a detrimental impact on the token's value.

Shareholders and founders must acquire tokens and blocks through the same means as any other participant. This approach maintains a fair and level playing field for all participants.

10

Conclusion



#HappyMany

In conclusion, the journey we've embarked upon with REAT Capital is one that redefines the very essence of real estate rental income. We've navigated through the intricacies and **challenges** of **traditional real estate investment**, and in doing so, we've designed a **groundbreaking platform** that seamlessly merges the realms of real estate and cryptocurrency.

Our commitment to **democratizing** real estate and ensuring inclusivity transcends conventional boundaries, as we explore the limitless potential of digital-real estate fusion. With **REAT Capital**, you're not investing; you're **participating** in an **innovative landscape** where diversification, resilience, and efficiency come together to create an extraordinary opportunity.

Our dedication to **transparency** and **security** ensures your peace of mind, with clear terms, **comprehensive audits**, and **regular updates**. We've meticulously crafted a cost-efficient structure, simplifying your **financial decision-making**, while our early participants opportunity positions you at the forefront of our journey.

The REAT Capital project offers you the convenience and ease of **daily passive income** generation. **Our vision** is deeply rooted in Dubai's robust legal framework, reflecting our commitment to professionalism and trustworthiness.

As we progress on this transformative journey, we invite you to join us and explore the exciting **possibilities** that REAT Capital brings to the table. Together, we're shaping a future where financial aspirations become a reality, where the worlds of **real estate** and **cryptocurrency** converge to create a **harmonious experience**. Thank you for considering REAT Capital as your partner in this remarkable journey towards financial prosperity and innovation.